

Subscription for shares with subscription rights



Send subscription form to:
Danske Bank A/S, Danmark, Sverige Filial
 Nordic Asset Services - Emissioner
 P.O. Box 7523
 SE-103 92 Stockholm
 Fax: +46 (0) 752-48 47 01

Subscription and payment period: 30 November 2022 - 14 December 2022

Trading of subscription rights of class A and B: 30 November 2022 - 9 December 2022

This subscription form is used if you have acquired or sold subscription rights, transferred from another VP account or if you do not want to use all received subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

NOTE: SUBSCRIPTION FORM AND PAYMENT MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 14 DECEMBER 2022, 15:00 (CET).

Subscribers that have their subscription rights nominee-registered follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Midsona AB (publ) ("Midsona") on 28 November 2022 regarding the rights issue I/we hereby subscribe for shares with subscription rights by payment according to the below.

Number of subscription rights exercised	Terms	Entitles to subscription of	Multiplied by subscription price of SEK 8.25	Amount to pay ¹⁾
Class A	1:1	Class A	shares x SEK 8.25 =	
Number of subscription rights exercised	Terms	Entitles to subscription of	Multiplied by subscription price of SEK 8.25	Amount to pay ¹⁾
Class B	1:1	Class B	shares x SEK 8.25 =	

The subscription rights are registered on VP account²⁾:

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1) PAYMENT INSTRUCTION

Subscription of shares shall be done through payment to account number **12790100330**. Last day to subscribe and pay is 14 December 2022, 15:00 (CET)

2) IMPORTANT

Upon payment, specify only VP account number as your reference number/ message according to the above, NOTICE pay the **exact** amount, with no round off.

Payment from a foreign country shall be received by Danske Bank no later than 14 December 2022, 15:00 (CET) and made to:

SE981200000012790100330. BIC DABASESX

IMPORTANT! Specify your VP account number as reference.

Terms in brief

- For one (1) existing share of class A, one (1) subscription right of class A is received. For one (1) existing share of class B, one (1) subscription right of class B is received.
- One (1) subscription right of class A respectively class B entitles to subscription of one (1) new share of class A respectively class B.
- The subscription price is SEK 8.25 per share regardless of share class, and subscription is made through simultaneous cash payment. Brokerage commission is not charged.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- If a payment is late, incomplete or inadequate, it may lead to such payment not being regarded or a subscription being done with a lower amount of shares. Payment that has not been used for subscription will be reimbursed.
- Last day for subscription and payment is 14 December 2022, 15:00 (CET). Thereafter, the subscription rights are invalid and thus have no value.

PEP – information about a politically exposed person

Are you or have you been a PEP³⁾ for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- No.
 Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

3) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Please fill in the next page.

SUBSCRIPTION FORM

Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

Personal ID (YYMMDD-xxxx) / Company registration number	City, date
Surname / Company name	First name
Mailing address, postal code and city (box if applicable)	Phone number
Signature (guardian's signature if applicable)	E-mail address

Ownership of legal person - If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, first name	Personal ID	Share of ownership (%)	Share of votes (%)
Surname, first name	Personal ID	Share of ownership (%)	Share of votes (%)

IMPORTANT INFORMATION

This application form to subscribe for new shares is not, directly or indirectly, directed at persons domiciled in the United States, Australia, Canada, Hong Kong, Japan, Singapore, Switzerland, New Zealand or South Africa or any other person or jurisdiction where participation would require additional prospectuses, filings or other measures in addition to those required under Swedish law. The Prospectus, subscription form and/or other documents associated with the rights issue may not be published, realised, disseminated or distributed, directly or indirectly, in whole or in part, in or into previously mentioned countries or any other country or jurisdiction where such distribution would require such actions as set forth above or would be unlawful. No measures have been taken, or will be taken, in any jurisdiction other than Sweden which would allow an offer to the public to subscribe for or acquire securities. Any failure to comply with these restrictions may constitute a violation of applicable securities regulations.

No subscription rights, paid subscribed shares or shares issued by Midsona ("Securities") have been or will be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction in the United States (including its territories, possessions and the District of Columbia), and may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with other applicable securities laws. Only persons in the United States that are qualified institutional buyers ("QIBs") as defined in Rule 144A under the Securities Act or institutional "accredited investors" as defined in Rule 501 of Regulation D under the Securities Act may participate in the offer. There will not be any public offering of any of the Securities in the United States. Outside the United States, the offer will be conducted in offshore transactions to persons other than "U.S. persons" as defined in and in compliance with, Regulation S under the Securities Act and in accordance with applicable law.

In the United Kingdom and within the European Economic Area ("EEA"), with the exception of Sweden, no offer to the public of Securities is made. In other member states of the European Union or the United Kingdom, an offer may only be made in accordance with exemptions in the Prospectus Regulation or Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation"). In other countries in the EEA that have implemented the Prospectus Regulation in their national legislation, such offer may only be made in accordance with the exemption in the Prospectus Regulation and/or in accordance with each relevant implementation measure. In other countries in the EEA that have not implemented the Prospectus Regulation in their national legislation, such an offer may only be made in accordance with applicable exemption in national legislation.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. lag [2007:528] om värdepappersmarknaden) are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Midsona AB (publ) on its website.

A subscription to acquire shares in violation of the above may be considered invalid. Disputes regarding the offer according to the prospectus shall be governed by the laws of Sweden with exclusive jurisdiction for the courts of Sweden.

PROCESSING OF PERSONAL DATA

Anyone who subscribes in the rights issue will provide personal data to Danske Bank. Personal data provided to Danske Bank will be processed in computer systems to the extent necessary to provide services and administer customer engagement in Danske Bank.

Personal data collected from someone other than the customer to whom the processing relates may also be processed. It may also occur that personal data is processed in computer systems of companies and organisations which Danske Bank cooperates with. Information on the processing of personal data is provided by Danske Bank's offices, to which requests for correction of personal data can also be addressed. Address information may be obtained by Danske Bank through an automatic data run at Euroclear Sweden.

You may read more about how the bank processes personal data at www.danskebank.se. The information may also be provided in writing at your request.